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From: Ethan Cole <ethancole@globalbrandsgroup.com>
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Subject: Middle East JV Terms
Attach: GBG MENA JV Summary 12-17-14.docx

Please find attached a revised draft of the Summary of Material Terms for the Middle East JV.

As discussed:

- Purchase Price increase by \$200,000 to \$18,762,083;
- Payment of Purchase Price to be made in 3 equal installements; and
- Diligence / Market Analysis payment increased to \$3,100,000.

Regards,

Ethan Cole



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